**Our Values**

Innovation

Trust

Growth

Integrity

**12TH April, 2024**

To

**Department of Corporate Relations**
**BSE Limited**
P. J. Towers,
Dalal Street, Fort
Mumbai-400 001

**Security Code: 541358**

**Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the Quarter ended 31st March, 2024**

This is with reference to submission of Reconciliation of Share Capital Audit Report as required under **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018** in respect of compliance for the quarter ended **31st March, 2024.**

This is for your information and record.

Thanking You,
Yours truly

For **Unifinz Capital India Limited**

PAWAN KUMAR MITTAL
Digitally signed by PAWAN KUMAR MITTAL
Date: 2024.04.12 17:17:51 +05'30'

**Pawan Kumar Mittal**
**(Director)**
**DIN: 00749265**

To,
**Unifinz Capital India Limited**
Chawla House, 3rd Floor, 19,
Nehru Place, New Delhi 110019

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

**(As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)**

| | | |
|---|---|---|
| 1. | Report for quarter ended | 31.03.2024 |
| 2. | ISIN | INE926R01012 |
| 3. | Face Value | Rs.10/- each |
| 4. | Name of the Company | Unifinz Capital India Limited |
| 5. | Registered Office Address | Chawla House, 3rd Floor, 19, Nehru Place, New Delhi 110019 |
| 6. | Correspondence Address | Chawla House, 3rd Floor, 19, Nehru Place, New Delhi 110019 |
| 7. | Telephone and Fax Nos. | Ph. No: +011-49953454, 7373737316 |
| 8. | Email Address | cs@lendingplate.com |
| 9. | Name of the Stock Exchange where the company's Securities are listed: | 1. (BSE) (Scrip Code: UCILSeries: EQ) |

| | | Number of Shares | % of Total Issued Capital |
|---|---|---|---|
| 10. | Issued Capital Equity | 3140000 | 100.00 |
| 11. | Listed Capital (Exchange Wise) – All SEs:(as per company records) | 3140000 | 100.00 |
| 12. | Held in dematerialised form in CDSL | 594606 | 18.94 |
| 13. | Held in dematerialised form in NSDL | 2541034 | 80.92 |
| 14. | Physical | 4360 | 0.14 |
| 15. | Total No. of Shares (12+13+14) | 3140000 | 100.00 |
| 16. | Reasons for differences if any ,between(10&11), (10&15), (11&15) | ----------NA---------- | |

**17.** Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| S.NO. | Particulars | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchange (Specify name) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval Pending for Stock Exchange (s)(Specify Names) |
|---|---|---|---|---|---|---|---|
| **INCREASE** | | | | | | | |
| **1.** | Right Issue | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **2.** | Bonus Issue | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **3.** | Preferential Issue | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **4.** | IPO | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **5.** | Re-Issueof Forfeited shares | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **6.** | Employee Stock Option Exercised | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| **7.** | Amalgamation /Schemeof Arrangement | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **8.** | Conversionof Loans/ Debentures | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **9.** | Any other (to specify) | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| | **TOTAL (A)** | ----------**NIL**---------- | | | | | |
| **DECREASE** | | | | | | | |
| **10.** | Buy Back | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **11.** | Capital Reduction | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **12.** | Forfeiture | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **13.** | Amalgamation/ Scheme of Arrangement | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| **14.** | Any other(to specify) | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** | **N/A** |
| | **TOTAL(B)** | ----------**NIL**---------- | | | | | |
| | **Net Increase/ Decrease** | ----------**NIL**---------- | | | | | |

| | | |
|---|---|---|
| | **(A+B)** | |

| | | | | |
|---|---|---|---|---|
| **18.** | Register of Members is updated (Yes /No) | **Yes** | | |
| **19.** | Reference of previous quarter with regard to excess dematerialized shares, if any | **NIL** | | |
| **20.** | Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? | **NIL** | | |
| **21.** | Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. | | | |
| **Total No. of requests** | **No. of requests** | **No. of shares** | | **Reasons for delay** |
| Confirmed after 21 days | **NIL** | **NIL** | | **NIL** |
| Pending for more than 21 days | **NIL** | **NIL** | | **NIL** |
| **22.** | Name, Telephone & Fax No. of the Compliance Officer of the Company: | | | |
| **Name** | **Telephone No.** | | | **Fax No.** |
| Ketna Kumari | 7373737316 | | | |
| **23.** | Name, Address, Telephone, Fax No. & Registration no. of the Certifying Practicing Company Secretary | | | |
| **Name** | **Address** | **Telephone No.** | **Fax No.** | **Registration No.** |
| Uttasav Singh | PLOT NO. 63, MODEL TOWN, BILHARI JABALPUR MP,482020 | 9516394600 | | Membership No.: A61474 COP:23792 |
| **24.** | Common agency for share registry work | | | |
| **Name** | **Address** | | | |
| Skyline Financial Services Private Limited | D-153A, 1st Floor, Okhla Industrial Area Phase-1, New Delhi-110020 | | | |
| **25.** | Any other details that the Auditor may like to provide | | | As CS Resigned from the post of CS vide dated 07.04.2024 |




Place: Jabalpur
Date: 12-04-2024
UDIN: A061474F000099644

For Singh US & Associates
(Company Secretaries)